

FORM G

**INVITATION FOR EXPRESSION OF INTEREST FOR
SMAAASH ENTERTAINMENT PRIVATE LIMITED OPERATING IN THE GAMING AND
ENTERTAINMENT INDUSTRY ACROSS DIFFERENT CITIES IN INDIA**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS						
1.	Name of the corporate debtor along with PAN and Corporate Identity Number	SMAAASH Entertainment Private Limited PAN: AACCI1792E Corporate Identity Number: U92413MH2009PTC197424				
2.	Address of the registered office	404, Udyog Mandir No.2, Mogul Lane, Mahim (West), Mumbai, Maharashtra - 400016				
3.	URL of the website	https://smaaash-entertainment.in/				
4.	Details of place where majority of fixed assets are located	Gaming Machines, Go-Kart, Bowling Alleys and other entertainment devices are located at 13 centres of the Corporate Debtor situated across different cities in India.				
5.	Installed Capacity of main products/ services	Please refer point 4				
6.	Quantity and value of main products/services sold in the last financial year	As per the unaudited financial statement for financial year 2022-23: <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th>Quantity</th> <th>Value (Rs.) In Crs</th> </tr> </thead> <tbody> <tr> <td>Not applicable</td> <td>Approx. 118 Crs.</td> </tr> </tbody> </table>	Quantity	Value (Rs.) In Crs	Not applicable	Approx. 118 Crs.
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Not applicable	Approx. 118 Crs.					
7.	Number of employees/workmen	Approx. 480 employees as on date				
8.	Further details including last available financial statements (with schedules) of two years, list of creditors are available at:	Details can be sought by prospective resolution applicant via e-mail by raising specific request at email ID: irpsmaaash@bdo.in				
9.	Eligibility for resolution applicants under section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 is available at:	The eligibility criteria are mentioned in the detailed Expression of Interest process document available on https://smaaash-entertainment.in/ or can be sought by email to irpsmaaash@bdo.in				
10.	Last date for receipt of expression of interest	10 January 2024				
11.	Date of issue of provisional list of prospective resolution applicants	20 January 2024				
12.	Last date for submission of objections to provisional list	25 January 2024				
13.	Date of issue of final list of prospective resolution applicants	04 February 2024				
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	09 February 2024				
15.	Last date for submission of resolution plans	10 March 2024				
16.	Process email id to submit expression of interest	irpsmaaash@bdo.in				



Note 1: The timelines specified above can be modified by the committee of creditors in its sole and absolute discretion, subject to the overall timelines prescribed under the Insolvency and Bankruptcy Code, 2016. Details of any such modification in timelines shall be duly notified to the prospective resolution applicants.

Note 2: This Form G is a revision of the original Form G issued on 08 December 2023 and its corrigendum issued on 11 December 2023, pursuant to which the last date for submission of EOI was kept as 23 December 2023. The last date for submission of EOI is now revised from 23 December 2023 to 10 January 2024.

Note 3: The abovementioned timeliness is subject to the approval of the Hon'ble NCLT for extension of the period beyond 19 January 2024.



Bhrugesh Amin

Resolution Professional in the matter of CIRP of SMAAASH Entertainment Private Limited

AFA No. No: AA2/11003/02/170324/202679 (Valid till 17.03.2024)

IBBI Registration no. IBBI/IPA-002/IP-N00353/2017-18/11003

IBBI Registered Email: bhrugeshamin@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing,
Senapati Bapat Road, Dadar (W), Mumbai 400028, India

For Smaaash Entertainment Private Limited

Date: 28 December 2023

Place: Mumbai